

Your Holiday Budgeting Checklist

Stay on track this season with this easy-to-follow checklist

Set Your Total Budget

Determine your maximum spend for the season.

Break Down Your Budget by Category

Allocate funds for:

- Gifts
 - Travel
 - Meals & Celebrations
 - Charity Donations
 - Unexpected Costs
-

Track Your Spending as You Go

Record every purchase, large or small.

Notes:

Meals & Celebrations 🍴🎉

Plan meals and parties with a clear budget for each.

Meal/Party	Guests	Budget	Actual Cost

Gift List & Budget 🎁

Name	Gift Idea	Budget	Amount Spent

Holiday Travel Expenses ✈️

Set aside funds for flights, hotels, and car rentals.

Destination	Transport	Lodging	Other Costs

Holiday Charity Donations ❤️

Allocate a portion of your budget to charitable giving.

Organization	Planned Donation	Actual Donation

Unexpected Holiday Costs

- Set aside funds for last-minute purchases or surprises.

Notes:

Tips for Staying on Budget

- Look for discounts and sales
- Use cash when possible
- Set spending limits for yourself
- Plan for after-holiday sales

Post-Holiday Reflection

- How well did you stick to your budget?
- What could you improve next year?

Reflection Notes:

Keep your finances in check—plan smart, spend wisely, and enjoy the season!

Vianne Greek

Ramsey Trained Coach

Greek Financial Coaching

<https://greekcoaching.com>

For Daily Tips, follow on Facebook

<https://facebook.com/greekcoaching.com>